

ISA Reactivation Form

Before signing this form, you should check that all of the information is recorded accurately and read the Declarations. For important information about the account with the Society, please refer to the Savings Terms & Conditions, Privacy Notice, the relevant savings account leaflet and the Rules of the Society. If you have any questions, please ask the Customer Services Advisor dealing with your application or contact the Customer Services Team on 01384 231414.

SECTION 1 – ISA Reactivation Form

I apply to subscribe to a Dudley Building Society Cash ISA for the tax year 2023/2024 and each subsequent year until further notice.

Full name:

ISA account
number:

Address:

Building name/number	
Street	
District	
Town	
County	Post code

Date of birth:

D	D	M	M	Y	Y	Y	Y
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Date moved in:

D	D	M	M	Y	Y	Y	Y
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National Insurance
number:

Telephone number:

SECTION 2 – Declarations

1. I can confirm that my personal details remain the same and do not require amending.
2. I am a resident in the United Kingdom for tax purposes or, if not so resident, either perform duties, which by virtue of Section 28 of Income Tax (Earning & Pensions) Act 2003 (Crown employees serving overseas) are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with a person who performs such duties. I will inform Dudley Building Society if I cease to be so resident or to perform such duties or to be married to, or in a civil partnership with a person who performs such duties.
3. All subscriptions made, and to be made, belong to me.
4. I am 16 years of age or over.
5. I have not subscribed and will not subscribe more than the overall subscription limit in total to Cash ISA, Stocks & Shares ISA, Innovative Finance ISA, or a Lifetime ISA in the same tax year.
6. I have not subscribed and will not subscribe more than the Cash ISA subscription limit to one Cash ISA.
7. I have not subscribed and will not subscribe to another Cash ISA in the same tax year that I subscribed to this Cash ISA.

I authorise Dudley Building Society:

- to hold my cash subscription, ISA investments, interest and any other rights or proceeds in respect of those investments and any other cash;
- to make on my behalf any claims to relief from tax in respect of ISA investments.

The signature of the individual named as Account Holder is required. If the account has any Account Operators, an additional document will be supplied that will form part of this Savings Application. By signing this form, I consent to the ISA declaration.

Customer signature:

Date: