

# Mortgage Gifted Deposit Form

Before signing this form, you should check that all the information is recorded accurately and read the Declarations.  
 This form requires the details of the mortgage applicant(s) and the details of the individual gifting the money/equity (benefactor).

## SECTION 1 – Mortgage applicant(s) information

Applicant 1

Title:

First name(s):

Surname:

Applicant 2

Title:

First name(s):

Surname:

Applicant 3

Title:

First name(s):

Surname:

Applicant 4

Title:

First name(s):

Surname:

Address of property being purchased:

Building number / name:

Street:

District:

Town:

County:

Postcode:

Mortgage reference number:

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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## SECTION 2 – Benefactor(s) information

Benefactor 1

Title:

First name(s):

Surname:

Date of birth: 

D	D	M	M	Y	Y	Y	Y
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Nationality:

Benefactor 2

Title:

First name(s):

Surname:

Date of birth: 

D	D	M	M	Y	Y	Y	Y
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Nationality:

Benefactor 1 continued

Current residential address:

Building number/name:
Street:
Town/city:
County:
Country:
Postcode:

Relationship to the above mortgage applicants(s) e.g. parent, friend:

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Will you be living in the property you have gifted this deposit for?

Yes  No

Gift amount: £

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If you are gifting a cash deposit, where are the funds coming from?

UK

If outside of the UK, which country do the funds originate from?

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What is the source of the funds?

e.g. Savings from surplus income/Investment returns/sale of property

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Benefactor 2 continued

Current residential address:

Building number/name:
Street:
Town/city:
County:
Country:
Postcode:

Relationship to the above mortgage applicants(s) e.g. parent, friend:

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Will you be living in the property you have gifted this deposit for?

Yes  No

Gift amount: £

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If you are gifting a cash deposit, where are the funds coming from?

UK

If outside of the UK, which country do the funds originate from?

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What is the source of the funds?

e.g. Savings from surplus income/Investment returns/sale of property

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## SECTION 3 – Declarations and Signature(s)

I/We confirm that:

1. The gifted deposit to the named applicant(s) stated above is a non-refundable and non-interest bearing gift towards the purchase of the property and I/we will have no rights or interest in the property whatsoever.
2. I/We confirm that the security discount is an unconditional and non-refundable gift and I/we have no rights or interest in the mortgaged property whatsoever after completion
3. I/We understand that I/we may be asked to evidence that I/we have the deposit monies stated above available and can provide proof to support this.
4. I/We do not require any repayments to be made, no interest will be charged and I/we will have no other interest or claim upon the property.
5. If I/we intend to reside in the mortgaged property, I/we agree to sign a Consent to Mortgage form prior to the mortgage completion.
6. I/We recognise the importance of seeking independent legal advice and I/we can confirm that I/we have had the opportunity to do so.
7. The personal information we have collected from you will be shared with fraud prevention agencies who will use it to prevent fraud and money-laundering and to verify your identity. If fraud is detected, you could be refused certain services, finance, or employment. Further details of how your information will be used by us and these fraud prevention agencies, and your data protection rights, can be found by writing to us at 7 Harbour Buildings, The Waterfront, Brierley Hill, West Midlands, DY5 1LN.

Our Society takes its responsibilities for data management very seriously and we have thoroughly detailed our approach to how we collect and use information on the 'Privacy' page on our website. This explains how we collect and manage personal information and what we do with it. Please visit [dudleybuildingsociety.co.uk/privacy](http://dudleybuildingsociety.co.uk/privacy) for more information.

By signing this form you are confirming that you have acknowledged the Society's Privacy Notice and the guidance that is contained within them.

I declare that I have read and understood the Society's Privacy Notice.

Benefactor 1

Signature

Date

D	D	M	M	Y	Y	Y	Y
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Benefactor 2

Signature

Date

D	D	M	M	Y	Y	Y	Y
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