

# My Reward Saver Application Form (Under 16's)

Before signing this form, you should check that all of the information is recorded accurately and read the Declarations. For important information about an account with the Society, please refer to the Savings Terms and Conditions, Privacy Notice, the relevant savings account leaflet and the Rules of the Society. If you have any questions, please ask the Customer Services Advisor dealing with your application or contact the Customer Services Team on 01384 231414. **FOR USE BY PRIVATE INDIVIDUALS' RESIDENT IN THE UK UNDER THE AGE OF 16.**

## Section 1 Personal Details – Account Holder

Title:		Current Address:	Building Number/Name	
First Name(s):			Street	
Middle name(s):			District	
Surname:			Town	
Date of Birth:	D D M M Y Y Y Y		County	
Nationality:		Previous Address:	Building Number/Name	
Country of Birth:		(full address history	Street	
Place of Birth:		for the last 3 years	District	
Contact Number:		must be provided)	Town	
Email Address:			County	
			Postcode	Date moved in
			Building Number/Name	
			Street	
			District	
			Town	
			County	
			Postcode	Date moved in

## Section 2 Personal Details – Account Operator (if applicable)

Title:		Mobile Tel No:	
First Name(s):		Email address:	
Middle name(s):		Current Address:	Building Number/Name
Surname:			Street
Relationship to the Account Holder:			District
Date of Birth:	D D M M Y Y Y Y		Town
Marital Status:		Previous Address:	County
National Insurance Number:		(full address	Postcode
Occupation:		history for the	Date moved in
Employment Status:		last 3 years must	Building Number/Name
Nationality:		be provided)	Street
Country of Birth:			District
Place of Birth:			Town
Work Tel No (Optional):			County
Home Tel No:			Postcode
			Date moved in

### Section 3 Tax Residency – Account Operator/Registered Contact

Are you a US citizen?

Yes ☐ No ☐

Are you a resident for tax purposes  
in any country or territory other than  
the United Kingdom?

Yes ☐ No ☐

If you have ticked 'Yes' to either of the last two questions  
please complete the information in the boxes to the right –  
without these details, you will not be able to open an  
account.

Country

1.
2.
3.

Tax Identification Number (if you  
do not enter a TIN, we will write to you  
asking for this information before we can  
accept your application)

<input type="text"/>
<input type="text"/>
<input type="text"/>

### Section 4 Parental/Guardian Responsibility

Parent/Guardian

Title:

First Name(s):

Surname:

Date of Birth:

Contact Number:

Email Address:

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Address:

Building Number/Name	
Street	
District	
Town	
Country	
Postcode	Date moved in

This section must be completed by the account holders' parent or guardian, if not named as the operator in Section 2

By signing this section, you are confirming that you have acknowledged the Society's Privacy Notice and the guidance that is contained within them, on behalf of the Account Holder. I declare that I have read and understood the Society's Privacy Notices.

Signature of Parent/Guardian:

Date:

D	D	M	M	Y	Y	Y	Y
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### Section 5 Quarterly Prize Draw Declaration (Optional)

A benefit of our My Reward Saver account is a free to enter quarterly prize draw. To enter the prize draw, the parent or guardian of the account holder must accept the prize draw terms and conditions, which are provided separately.

The prizes available to win may vary per prize draw but will have a value of £50. Please visit [dudleybuildingsociety.co.uk/savings/prize-draw-prizes](https://dudleybuildingsociety.co.uk/savings/prize-draw-prizes) to find out more.

#### Please note

Account holders **do not** need to participate in the quarterly prize draw to open their account. However, if they wish to participate, they will need a parent or guardian's signature as acceptance of the terms and conditions.

Full terms and conditions are available as a separate sheet, or they can be found at [dudleybuildingsociety.co.uk/savings/prize-draw-terms-and-conditions](https://dudleybuildingsociety.co.uk/savings/prize-draw-terms-and-conditions). Please let us know if you are unable to access any terms and conditions.

**All account holders under the age 18 must get these terms and conditions signed by a parent or guardian to participate in the prize draw.**

I confirm that I have read the terms and conditions relating to the prize draw and agree to be bound by them.

Signature of Parent/Guardian

<input type="text"/>	<input type="text"/>
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Date:

D	D	M	M	Y	Y	Y	Y
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## Section 6 Savings Details

Which product would you like to open?

Initial deposit amount:

£

Source of opening deposit	Select all that apply
Salary	
Transfer from DBS Account	
Current savings/investment income held elsewhere	
Inheritance	
Family gift/loan	
Other (please specify)	

How will you continue to fund the account?	Select all that apply
Salary	
Transfer from DBS Account	
Current savings/income investment held elsewhere	
Inheritance	
Family gift/loan	
Other (please specify)	

What is your savings goal?	Select all that apply
Saving for specific item e.g. clothes, electronic items	
School or college	
Holiday or trip	
Car	
Emergency	
Other (please specify)	

How often will you use your account?	Select one
Weekly	
Monthly	
Annually	
Rarely	
No further deposits	

## Section 7 Nominated Account Details for Withdrawals (Optional)

The nominated account details must be in the account holders name or the name of the operator. Please provide the latest bank statement for this account:

Bank Name:

Account Name:

Sort Code:

		-			-		
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Account Number:

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Reference (if applicable):

If no other bank account(s) held, please tick here ☐

## Section 8 Interest and Withdrawal Instructions

Payment of Interest:

☐

Add interest annually to account (please check the Terms and Conditions of product to confirm this is acceptable)

☐

Transfer interest annually to my Dudley Building Society account no:

☐

Transfer the interest to my nominated bank account/Building Society with another provider

## Section 9 Data Protection

The Society takes its responsibilities for data management very seriously and we have thoroughly detailed our approach to how we collect and use information on the 'Privacy' page on our website. This explains how we collect and manage personal information and what we do with it. Please visit [dudleybuildingsociety.co.uk/privacy-policy/](http://dudleybuildingsociety.co.uk/privacy-policy/) for more information. Alternatively, you can request copies of our privacy statements over the telephone on 01384 231414 or in any of our branches.

By signing this application form, you are confirming that you have acknowledged the Society's Privacy Notices and the guidance that is contained within them.

We would love to keep you informed about the products and services that are available to you as a member of Dudley Building Society. In order to receive communications, please confirm your preferences by selecting the following:

Account Operator: Email ☐ Post ☐ Phone ☐

## Section 10 Child's Identification

Original or certified identification must be included for the child. Please see our Identification Requirements for Private Individuals for more information. Below please confirm the two forms of identification enclosed:

Verification of Name:

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Verification of address:

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## Section 11 Declaration

1. I/We confirm that I/We have read the product specific terms and conditions relating to the account I am/we are opening and that I/we have received the Savings Terms and Conditions and agree to be bound by them and the Rules of the Society (copies of which are available on request).
2. I/ We declare that all statements made in this application are, to the best of my knowledge and belief, correct and complete.
3. I/We confirm that I am/we are aware that the type of account I am/we are opening is a share account. This means you may be eligible to vote at our Annual General Meeting in accordance with the Society's Rules.
4. I/We acknowledge receipt of the Financial Services Compensation Scheme Information Sheet which I/we received prior to opening this account.
5. The personal information we have collected from you will be shared with fraud prevention agencies who will use it to prevent fraud and money-laundering and to verify your identity. If fraud is detected, you could be refused certain services, finance, or employment. Further details of how your information will be used by us and these fraud prevention agencies, and your data protection rights, can be found by writing to us at 7 Harbour Buildings, The Waterfront, Brierley Hill, West Midlands, DY5 1LN.

Signature of Account Operator

Or

Signature of Account Holder (if the child is operating the account and is aged 11 or over)


Date:

D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y

Date:

## My Reward Saver – Quarterly Prize Draw – terms and conditions

This prize draw is being run by Dudley Building Society of 7 Harbour Buildings, The Waterfront, Brierley Hill, Dudley, West Midlands, DY5 1LND ("Dudley Building Society").

The parent/guardian of the account holder must read and accept the following terms and conditions prior to signing the declaration and/or completing the online form.

### **Eligibility to enter**

The prize draw is open to all individuals who:

- are residents of the UK;
- are 12 – 15 years of age;
- have an open My Reward Saver account with Dudley Building Society with a balance of at least the minimum and no more than the maximum specified within the terms and conditions for that type of account (please see [dudleybuildingsociety.co.uk/savings/personal-savings/young-savers/my-reward-saver](https://dudleybuildingsociety.co.uk/savings/personal-savings/young-savers/my-reward-saver)); and
- are not otherwise in breach of the terms and conditions associated with their account,

We must receive parent or guardian consent at least two weeks before the date of the applicable prize draw. Individuals must also remain eligible at the time of the applicable prize draw and the awarding of the prize.

To be eligible to participate in the prize draw or to receive a prize, the account holder's parent or guardian must have provided a valid consent, as set out in these terms and conditions, at least two weeks before the date of the applicable prize draw. No responsibility can be accepted for consent that is not received or not received within this timescale.

The prize draw is not open to, contractors, representatives, agents, or directors of Dudley Building Society.

### **Withdrawal of product**

Dudley Building Society reserves the right to withdraw the My Reward Saver account product at any time. At such point, no further new customers will be eligible to open a My Reward Saver account or to participate in the prize draw. Legacy customers with an open My Reward Saver account (and who otherwise meet the eligibility requirements) shall continue to be entered into subsequent prize draws until such time as they no longer meet the eligibility requirements (including where their My Reward Saver account is closed, or they are transferred to another account in accordance with the My Reward Saver account terms and conditions or otherwise or their request).

### **Entry**

Two weeks prior to the date of each prize draw, Dudley Building Society will create a list of all eligible individuals. Eligible individuals will automatically be entered into the prize draw.

### **Important prize draw information**

- A maximum of one entry per individual is permitted.
- Individuals are not permitted to create multiple accounts for the purpose of the prize draw. Should an individual have multiple accounts, only the first account will constitute a valid entry into the prize draw.
- Dudley Building Society reserves the right to verify the eligibility of any individual. Dudley Building Society may require such information as it considers reasonably necessary for this purpose.
- The prize draw is free to enter.
- Dudley Building Society reserves the right to exclude any individuals in the event of any of these terms and conditions being breached by the account holder and/or their parent or guardian.
- Internet access and an email account are required to enter the prize draw.

### **The prize draw**

The quarterly draws will take place annually on the following dates (or the nearest working day):

- 1st April
- 1st July
- 1st October
- 1st January

Prize draws will take place quarterly for so long as Dudley Building Society makes the My Reward Saver account available. The My Reward Saver account may be withdrawn in accordance with the account terms and conditions, if that happens there will be no more prize draws following notice of withdrawal of the product.

## The prizes

Each quarter, one winner will win one prize. A list and description of the prize (or prizes, where there is more than one prize option available in any quarter) and the applicable terms and conditions can be found at [dudleybuildingsociety.co.uk/savings/prize-draw-prizes](https://dudleybuildingsociety.co.uk/savings/prize-draw-prizes). Where there are multiple prize options listed, the winner is entitled to pick one prize from the list.

- The prizes will be supplied by third parties.
- The prizes available to win may vary but will have an approximate value of approximately **£50 RRP**. Dudley Building Society reserves the right to increase the prize value in its sole discretion.
- The list of prizes for one quarter may not be the same as the next quarter.
- Dudley Building Society will award the prize as described (or a reasonable substitute) in accordance with these terms and conditions.
- The prizes are subject to the terms and conditions of the manufacturer or supplier, and all product warranties, guarantees or other representations in relation to the prizes are as provided by the manufacturer or supplier (full terms and conditions for each of the prizes can be found at [dudleybuildingsociety.co.uk/savings/prize-draw-prizes](https://dudleybuildingsociety.co.uk/savings/prize-draw-prizes)). Dudley Building Society will not be liable for any non-compatibility of the prizes with any other product or service and accepts no liability for any use of any prize. The winner should contact the third-party supplier directly if there are any queries, issues or warranty claims relating to their prize.

Please note that –

- The use of particular brands as prizes does not imply any affiliation with or endorsement of such brands.
- The prizes are non-exchangeable, non-transferable and no cash or other alternatives will be offered.
- We reserve the right to substitute prizes with another prize of equal or higher value if circumstances beyond our control make it necessary to do so.
- The prize excludes any costs incurred that are incidental to the redemption of the prize including but not limited to travel insurance, delivery charges, travel or spending money to redeem the prize or personal expenses.

## Winner selection and announcement

- Each quarter, one (1) winner will be chosen through a random draw process from all valid and eligible entries received. There will, therefore, be four (4) winners per year.
- The winner will be selected on the relevant prize draw date.
- When the winner has been drawn, we will either contact the parent or guardian of the winner or the account holder (if aged over 16) within seven working days of the draw.
- Dudley Building Society will attempt to contact the winner by email or telephone up to three times.
- If the winner does not respond to the emails or telephone calls notifying them of their win within 7 calendar days, they will lose their right to the prize, and Dudley Building Society reserves the right to choose a replacement winner in the same way as the original winner.
- It is the individual's responsibility to ensure that their personal details are correct on their account and to check their emails (including their 'junk' mailbox).
- Individuals who have not won will not be notified.
- If, following selection, a winner is no longer eligible or has withdrawn from the prize draw, they will lose their right to the prize, and Dudley Building Society reserves the right to choose a replacement winner in the same way as the original winner

## Receipt of the prize

Please allow **14 calendar days** for delivery of the prize. Alternative collection or delivery arrangements may be made through mutual agreement.

## Data protection and publicity

The winners may be requested to participate in any reasonable publicity arising from the prize draw.

You consent to any personal information you provide in entering the prize draw being used by Dudley Building Society for the purposes of administering the prize draw and such information will be used, shared and retained as set out in the Privacy Notice of Dudley Building Society posted at [dudleybuildingsociety.co.uk/privacy-policy](https://dudleybuildingsociety.co.uk/privacy-policy).

The surname and county of residence of the winners will (unless the winner has objected on lawful grounds) be made available on request by contacting [enquiries@dudleybuildingsociety.co.uk](mailto:enquiries@dudleybuildingsociety.co.uk) within 10 weeks of the closing date of each prize draw. Entrants can object to disclosure or request that disclosure be limited in scope by contacting [enquiries@dudleybuildingsociety.co.uk](mailto:enquiries@dudleybuildingsociety.co.uk). We may

nevertheless disclose the information to the Advertising Standards Authority if required. Otherwise, the winner's identity will remain confidential, unless you give explicit consent otherwise.

### **General**

The decision of Dudley Building Society regarding any aspect of the prize draw is final and binding and no correspondence will be entered into about it.

Dudley Building Society reserves the right to cancel, suspend or amend the prize draw and/or amend the prizes and these terms and conditions at any time, without prior notice.

If there is a conflict in these terms and conditions with any other terms whatsoever attached to any other advertising material in respect of this prize draw, these terms and conditions will take precedence.

If at any time you wish to withdraw from the prize draw, either the individual or the account holder will need to contact Dudley Building Society.

The prize draw and these terms and conditions (including any non-contractual disputes or claims arising out of them) will be governed by English law and any disputes will be subject to the exclusive jurisdiction of the courts of England and Wales. Consumers in Scotland and Northern Ireland may additionally bring an action in their home courts.