

Registration of Power of Attorney/Court of Protection/Missing Persons Guardianship Order

Before signing this form, you should check that all the information is recorded accurately and read the Declarations. For important information about your account with the Society, please refer to the Savings Terms and Conditions, Privacy Notice, the relevant savings account leaflet and the Rules of the Society. If you have any questions, please ask the Customer Services Advisor dealing with your application or contact the Customer Services Team on 01384 231414. **Please note that if you open an Online savings account and then require a Power of Attorney or Court of Protection to be added, the account will revert back to a passbook account and online features will be limited.**

Section 1 – Account Holder Details

Account No. 1:

Account No. 3:

Account No. 2:

Account No. 4:

Full name:

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Address:

Building Number/Name
Street
District
Town
County
Postcode

Date of birth:

D	D	M	M	Y	Y	Y	Y
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Section 2 – Type of request

Please note that an original or certified copy of the documents will be required. Please tick to confirm.

Court of protection If you are acting as a deputy in a professional capacity i.e. Solicitor, please enter the business address in the operators' details section.

Lasting Power of Attorney

Enduring Power of Attorney

General Power of Attorney

Missing Persons Guardianship Order (The Guardianship Order is only valid for 4 years from the date it was granted)

Other (Please give details)

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Section 3 – Operator Details

Account Operator 1:

Title:

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First Name(s):

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Surname:

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Date of Birth:

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Account Operator 2:

Title:

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First Name(s):

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Surname:

--

Date of Birth:

--

Marital Status:

National Insurance No:

Occupation:

Employment Status:

Nationality:

Country of Birth:

Place of Birth:

Current address:

Building Number/Name	
Street	
District	
Town	
County	
Postcode	Date moved in

Previous Address:
(full address history
for the last three
years must be
provided)

Building Number/Name	
Street	
District	
Town	
County	
Postcode	Date moved in

Email address:

Home Tel No:

Mobile Tel No:

Work Tel No (Optional):

Account Operator 3:

Title:

First Name(s):

Surname:

Date of Birth:

Marital Status:

Marital Status:

National Insurance No:

Occupation:

Employment Status:

Nationality:

Country of Birth:

Place of Birth:

Current address:

Building Number/Name	
Street	
District	
Town	
County	
Post code	Date moved in

Previous Address:
(full address history
for the last three
years must be
provided)

Building Number/Name	
Street	
District	
Town	
County	
Postcode	Date moved in

Email address:

Home Tel No:

Mobile Tel No:

Work Tel No (Optional):

Account Operator 4:

Title:

First Name(s):

Surname:

Date of Birth:

Marital Status:

National Insurance No:

Occupation:

Employment Status:

Nationality:

Country of Birth:

Place of Birth:

Current address:

Building Number/Name	
Street	
District	
Town	
County	
Postcode	Date moved in

Previous Address:
(full address history for the last three years must be provided)

Building Number/Name	
Street	
District	
Town	
County	
Postcode	Date moved in

Email address:

Home Tel No:

Mobile Tel No:

Work Tel No (Optional):

National Insurance No:

Occupation:

Employment Status:

Nationality:

Country of Birth:

Place of Birth:

Current address:

Building Number/Name	
Street	
District	
Town	
County	
Post code	Date moved in

Previous Address:
(full address history for the last three years must be provided)

Building Number/Name	
Street	
District	
Town	
County	
Postcode	Date moved in

Email address:

Home Tel No:

Mobile Tel No:

Work Tel No (Optional):

Section 4 – Tax Residency

Account Operator 1:

Are you a resident for tax purposes in any country or territory other than the United Kingdom?

Yes No

Account Operator 2:

Are you a resident for tax purposes in any country or territory other than the United Kingdom?

Yes No

Are you a US citizen?

Yes No

If you have ticked 'Yes' to either of the last two questions please complete the information in the boxes below – without these details, you will not be able to open an account.

	Country	Tax Identification Number (if you do not enter a TIN, we will write to you asking for this information before we can accept your application)
1.	<input type="text"/>	<input type="text"/>
2.	<input type="text"/>	<input type="text"/>
3.	<input type="text"/>	<input type="text"/>

Account Operator 3:

Are you a resident for tax purposes in any country or territory other than the United Kingdom?

Yes No

Are you a US citizen?

Yes No

If you have ticked 'Yes' to either of the last two questions please complete the information in the boxes below – without these details, you will not be able to open an account.

	Country	Tax Identification Number (if you do not enter a TIN, we will write to you asking for this information before we can accept your application)
1.	<input type="text"/>	<input type="text"/>
2.	<input type="text"/>	<input type="text"/>
3.	<input type="text"/>	<input type="text"/>

Are you a US citizen?

Yes No

If you have ticked 'Yes' to either of the last two questions please complete the information in the boxes below – without these details, you will not be able to open an account.

	Country	Tax Identification Number (if you do not enter a TIN, we will write to you asking for this information before we can accept your application)
1.	<input type="text"/>	<input type="text"/>
2.	<input type="text"/>	<input type="text"/>
3.	<input type="text"/>	<input type="text"/>

Account Operator 4:

Are you a resident for tax purposes in any country or territory other than the United Kingdom?

Yes No

Are you a US citizen?

Yes No

If you have ticked 'Yes' to either of the last two questions please complete the information in the boxes below – without these details, you will not be able to open an account.

	Country	Tax Identification Number (if you do not enter a TIN, we will write to you asking for this information before we can accept your application)
1.	<input type="text"/>	<input type="text"/>
2.	<input type="text"/>	<input type="text"/>
3.	<input type="text"/>	<input type="text"/>

Section 5 – Data Protection

Our Society takes its responsibilities for data management very seriously and we have thoroughly detailed our approach to how we collect and use information on the 'Privacy' page on our website. This explains how we collect and manage personal information and what we do with it. Please visit dudleybuildingsociety.co.uk/privacy for more information, alternatively you can request copies of our privacy statements over the telephone on 01384 231414 or in any of our branches.

By signing this application form you are confirming that you have acknowledged the Society's Privacy Notices and the guidance that is contained within them.

We would love to keep you informed about the products and services that are available to you as a member of Dudley Building Society. In order to receive them please confirm your preferences by selecting the following:

Account Operator 1:

Email: Post: Phone:

Account Operator 2:

Email: Post: Phone:

Account Operator 3:

Email: Post: Phone:

Account Operator 4:

Email: Post: Phone:

Section 6 – Declaration

1. I/We confirm that I/we have received the Savings Terms and Conditions and agree to be bound by them and the Rules of the Society (copies of which are available on request).
2. If you are acting as a deputy for a Court of Protection in a professional capacity, the correspondence will be sent to your business address.
3. I/We understand that all account correspondence will be sent to all account operators.
4. I/ We declare that all statements made in this application are, to the best of my knowledge and belief, correct and complete.
5. I/We acknowledge receipt of the Financial Services Compensation Scheme Information Sheet which I/we received.
6. I/We declare that any share(s) acquired by me under this account will not be held by me as a bare trustee (or, in Scotland as a simple trustee) for a body corporate, or for persons who include a body corporate.
7. The personal information we have collected from you will be shared with fraud prevention agencies who will use it to prevent fraud and money-laundering and to verify your identity. If fraud is detected, you could be refused certain services, finance, or employment. Further details of how your information will be used by us and these fraud prevention agencies, and your data protection rights, can be found by writing to us at 7 Harbour Buildings, The Waterfront, Brierley Hill, West Midlands, DY5 1LN.

Signature of customer (Signature of the Customer is not compulsory, if they are unable to sign)

Date:

D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y

Signature of Account Operator 1

Date:

Signature of Account Operator 2

Date:

Signature of Account Operator 3

Date:

Signature of Account Operator 4

Date:

Section 7 – Office Use Only

Staff Number:

Date:

D	D	M	M	Y	Y	Y	Y
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Checked by:

Existing Member: Yes: No: